

12 May 2022

Cboe Australia Market Operations
Level 23
1 Farrer Place
Sydney NSW 2000

Dear Cboe Australia,

CITIFIRST MINIs – Stop Loss Level Event - Update

The terms of issue of the CitiFirst Mini Series listed below issued by Citigroup Global Markets Australia Pty Limited ("Citigroup") provide that a Stop Loss Trigger Event occurs if the Underlying Parcel Price at any time trades:

- At or below the Stop Loss Trigger Level for a MINI Long; or
- At or above the Stop Loss Trigger Level for a MINI Short,

The CitiFirst MINIs in that series will initially be suspended from trading, and eventually terminated. The CitiFirst MINI series shown in the following table have been suspended today as a result:

MINI CODE	Underlying Parcel	Strike Price/Final Instalment	Conversion Ratio	Stop Loss Level per Underlying Parcel
CHNKCA	CHALICE MINING LTD	4.6263	1	5.5500
ALUKCE	ALTIUM LIMITED	24.9090	1	28.6100
OPHJCA	OPHIR HIGH CONVICTION FD-LIT	\$2.2549	1	\$2.5900
ALUKCG	ALTIUM LIMITED	23.5930	1	27.1000
MQGKCD	MACQUARIE GROUP LTD	152.7834	1	175.4500
SPFKCL	S&P500 eMINI Futures (Jun-2022)	3740.1528	0.01	3885.0000
ZSIKCA	Comex Silver Futures (Cme)	18.9573	0.1	20.8200
NDXKCI	Nasdaq-100 e-MINI Futures (Jun-2022)	11190.1570	0.01	11737.0000

Holders should note that under the Terms of Issue of the CitiFirst MINIs, the Issuer will display a bid at the level of the Cash Amount (as described in the Terms of Issue). This bid will appear from 2pm on the Trading Day after the occurrence of the Stop Loss Trigger Event until 4pm on the following Trading Day (Stop Loss Trading Close). During that temporary resumption of trading, the holders of the CitiFirst MINI can sell their CitiFirst MINI to Citi on Cboe Australia at the Stop Loss Amount.

In the event that the Holder doesn't sell the CitiFirst Mini to Citi before the Stop Loss Trading Close, the Holder will receive the Stop Loss Amount per CitiFirst Mini within 10 Business Days after the Trading Day following the occurrence of the Stop Loss Trigger Event and their CitiFirst MINI will expire when that payment is made by Citi.

Should you have any enquiries contact your Advisor or CitiFirst on 1300 30 70 70.

For and on behalf of,



Citigroup Global Markets Australia Pty Limited